

Ref. No.CS/S/L-409/2020-21

14th May, 2020

To:

The Listing Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

"Exchange Plazza" Bandra-Kurla Complex Bandra (E), Mumbai – 400 051

Scrip Code: VMART Fax: 022-26598120 Email: cmlist@nse.co.in To:

The Corporate Relationship Department

THE BSE LTD

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 534976 Fax: 022-22723121

Email: corp.relations@bseindia.com

Sub: <u>SEBI Circular dated November 26,2018 - Fund Raising by Issuance of Debt Securities by Large Entities.</u>

Sir,

With reference to BSE circular LIST/COMP/05/2019-20 dated 11 April 2019 issued pursuant to the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of "Fund Raising by issuance of Debt Securities by Large Entity" disclosures and compliances thereof by such large entities. We hereby confirm that our Company, V-Mart Retail Limited is not falling under the category of Large Entity, as per the framework stipulated under the aforesaid circular.

Further, we are enclosing herewith the **Annexure A** as required under the aforesaid circular.

We request you to kindly take the above information on record.

Thanking you,

Your Truly For V-Mart Retail Limited

----sd------Megha Tandon Compnay Secretary Membership No: A35532

Encl: As below

V-Mart Retail Limited
CIN- L51909DL2002PLC163727



Annexure A

Sl. No.	Particulars	Details
1.	Name of the Company	V -Mart Retail Limited
2.	CIN	L51909DL2002PLC163727
3.	Outstanding borrowing of company as on 31st March 2020, as applicable (in Rs cr.)	NIL
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Long Term Rating - ICRA AA- Short Term Rating – ICRA A1+
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Ltd.

We confirm that we are not a large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Megha Tandon Company Secretary 9654433744 Anand Agarwal Chief Financial Officer 9811453406